

20 17

EVERGREEN LINE



ASIA/EUR & MED Service



OCEAN Alliance

Service Quality and Schedule Reliability
Cater to the needs and green global supply chains

Ocean Alliance



Sustainable with strong, stable partners
Largest East-West Capacity share of 38%
Cover all major market across the world
from April 2017



350
ships

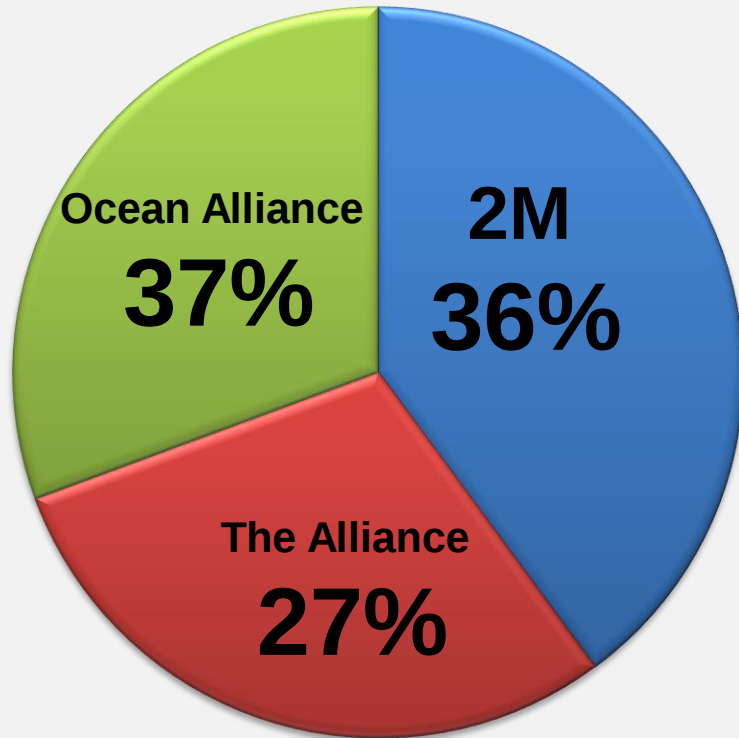
40
loops

5+5
years

1
center

Alliances

Asia-EUR Capacity Share



6

Loops
(82,652TEU)

5

Loops
(81,601TEU)

5

Loops
(60,434TEU)



Asia-Europe

6 Loops

20
ports

13
ports



Gdansk
Hamburg
Wilhelmshaven
Zeebrugge
Rotterdam
Felixstowe
Southampton
Antwerp
Le Havre
Dunkirk

Piraeus
Algeciras
Malta

Jeddah

Khor Fakkan

Colombo

Dalian
Tianjin
Qingdao
Pusan

Shanghai
Ningbo

Xiamen
Yantian
Nansha
Shekou
Hong Kong
Taipei
Kaohsiung

Cai Mep

SEA Hub (SGP/PTP/PKL)

ASIA-EUR weekly frequency

POL \ POD			United Kingdom		Netherlands	Germany		Belgium		France		Baltic	Greece
			Felixstowe	Southampton	Rotterdam	Hamburg	Wilhelmshaven	Antwerp	Zeebrugge	Le Havre	Dunkirk	Gdansk	Piraeus
			3	2	6	5	1	3	1	2	1	1	1
Korea	Pusan	1		1	1	1			1	1	1		
N. China	Qingdao	2		1	2	2		1	1	1	1		
	Dalian	1			1	1		1					
	Tianjin	2		1	2	2		1	1	1	1		
C.China	Shanghai	6	3	2	6	5	1	3	1	2	1	1	1
	Ningbo	6	3	2	6	5	1	3	1	2	1	1	1
S.China	Xiamen	1	1		1		1					1	
	Nansha	1	1	1	1	1		1					1
	Yantian	4	2	1	4	3	1	1	1	2	1	1	
	Shekou	1	1	1	1	1							1
	Hong Kong	1	1	1	1	1		1					1
Taiwan	Kaohsiung	1	1		1	1							
	Taipei	1	1		1	1							
SEA	SEA Hub	5	2	2	5	4	1	3	1	2	1	1	1
	Cai Mep	1			1	1		1		1			
ISC	Colombo	1	1		1	1							

6 loops

ISC
via Colombo

Baltic
Direct

EUR-MED
connection

ASIA-EUR Loops

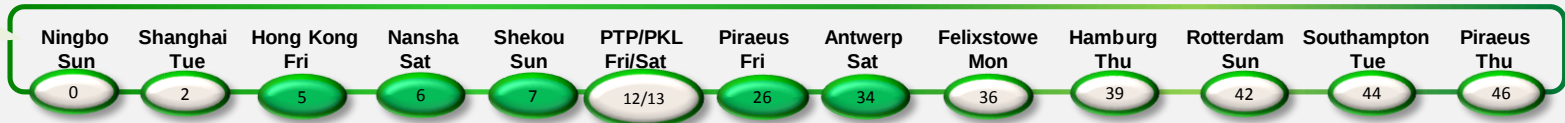
NE1 Felixstowe
Gdansk



NE3 N.China



NE7 S.China
Antwerp
Piraeus



FAL1 N.China
Korea
Dunkirk
Zeebrugge



FAL3 Cai Mep
Le Havre



CEM Taiwan
ISC



NE1

ASIA-EUR

Shanghai	Ningbo	Xiamen	Yantian	Singapore	Felixstowe	Rotterdam	Gdansk	Wilhelmshaven	Felixstowe
Tue	Thu	Sat	Mon	Fri	Wed	Fri	Tue	Sat	Mon
0	2	4	7	11	29	31	35	39	41



Xiamen



China-Felixstowe Express

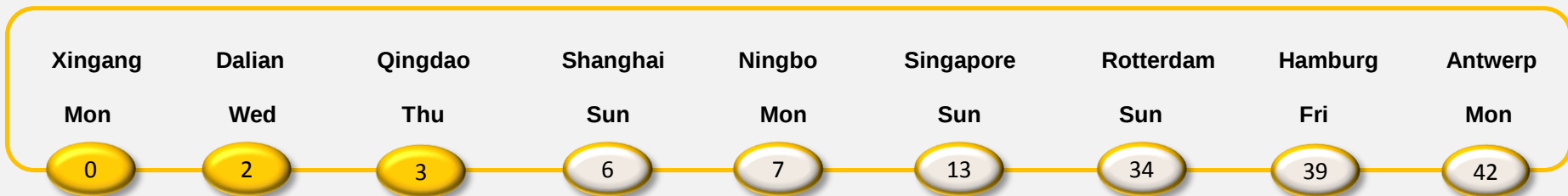


Baltic



NE3

ASIA-EUR



North China



China-Rotterdam Express



NE7

ASIA-EUR

Ningbo	Shanghai	Hong Kong	Nansha	Shekou	PTP/PKL	Piraeus	Antwerp	Felixstowe	Hamburg	Rotterdam	Southampton	Piraeus
Sun	Tue	Fri	Sat	Sun	Fri/Sat	Fri	Sat	Mon	Thu	Sun	Tue	Thu
0	2	5	6	7	12/13	26	34	36	39	42	44	46



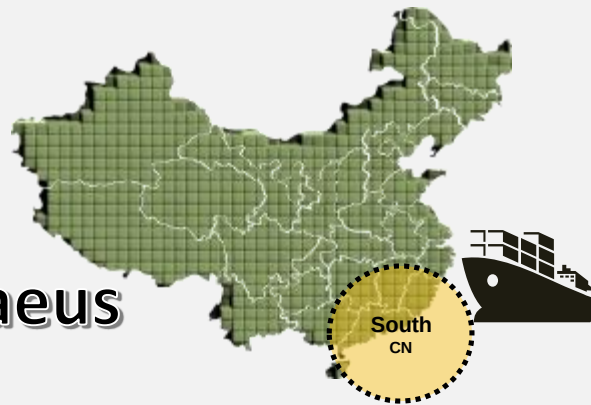
South China



China-Antwerp Express



EUR + MED connection via Piraeus



FAL1

ASIA-EUR

Xingang	Pusan	Qingdao	Shanghai	Ningbo	Yantian	Singapore	Algeciras	Southampton	Dunkirk	Hamburg	Rotterdam	Zeebrugge	Le Havre
Fri	Mon	Wed	Sat	Sun	Wed	Sun	Wed	Sat	Tue	Thu	Sun	Tue	Thu
0	3	5	8	9	13	17	33	36	39	41	44	46	48



N.China + Korea



Zeebrugge + Dunkirk



FAL3

ASIA-EUR



China – Le Havre Express

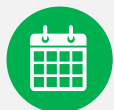
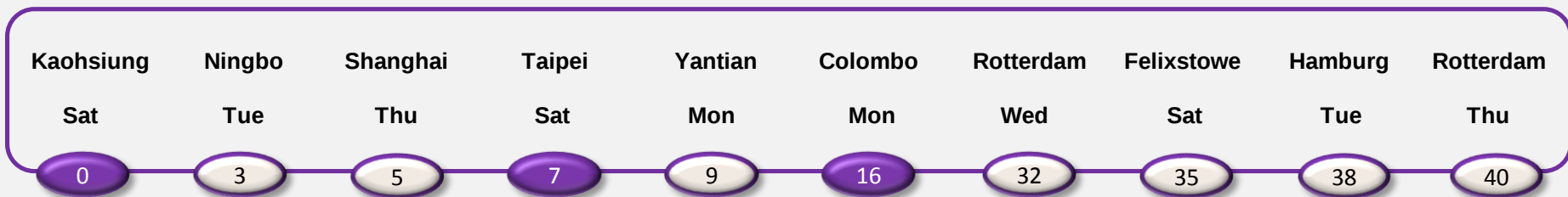


Cai Mep



CEM

ASIA-EUR



Taiwan, ISC



Rotterdam Express

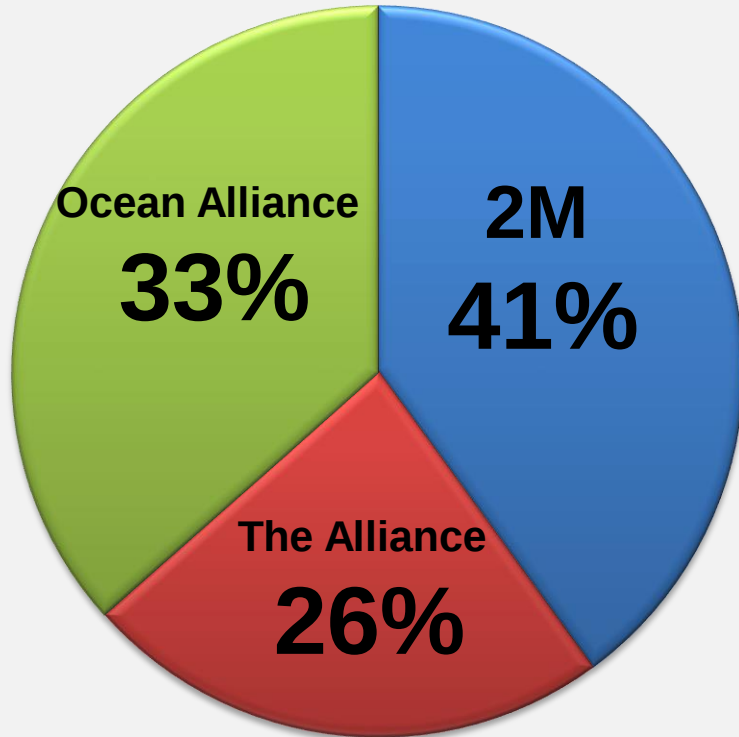


Evergreen Own



Alliances

Asia-MED Capacity Share



5

**Loops
(43,084TEU)**

4

**Loops
(53,000TEU)**

3

**Loops
(33,415TEU)**



Asia-Mediterranean

5 Loops

13
ports



22
ports

Trieste
Venice
Genoa
Fos
Barcelona
Valencia
La Spezia
Rijeka
Istanbul-Ambarli (Avclar)
Istanbul-Evyap (Izmit)
Piraeus
Malta
Iskenderun
Beirut
Damietta
Alexandria
Haifa
Ashdod
Port Said West

Qingdao
Pusan
Shanghai
Ningbo
Xiamen
Taipei
Kaohsiung
Yantian
Nansha
Shekou
Hong Kong
Chiwan

SEA hub (Singapore, PTP)

ASIA-MED weekly frequency

POD POL			Spain		France	Italy				Slovenia	Egypt	Israel	Turkey	Black Sea	
			Valencia	Barcelona	FOS	Genoa	La Spezia	Venice	Trieste	Koper	Alexandria	Ashdod/Haifa	Ambari/Iskenderun	Constanta	Odessa
			2	1	2	2	1	1	1	1	1	1	1	1	1
Korea	Pusan	3	1	1	1	1		1	1	1			1	1	1
N. China	Qingdao	3	2	1	2	2	1				1	1			
C.China	Shanghai	5	2	1	2	2	1	1	1	1	1	1	1	1	1
	Ningbo	5	2	1	2	2	1	1	1	1	1	1	1	1	1
S.China	Xiamen	1	1	1	1	1					1	1			
	Yantian	2	2	1	2	2	1				1	1			
	Shekou	3						1	1	1	1	1	1	1	1
	Nansha	1	1	1	1	1									1
	Hong Kong	1	1	1	1	1									
Taiwan	Kaohsiung	2	1	1	1	1							1	1	1
	Taipei	1									1	1			
SEA Hub	Singapore Tanjung Pelepas	5	2	1	2	2	1	1	1	1	1	1	1	1	1

2 W.MED
LOOPS

Adriatic
Express

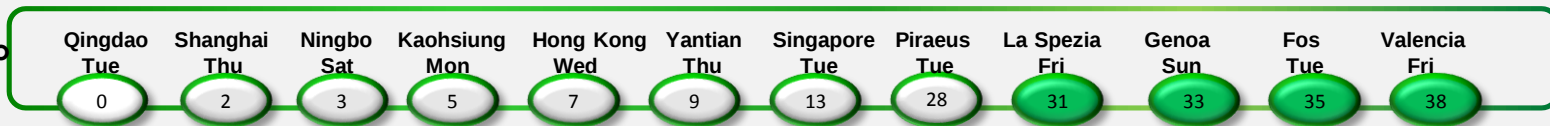
E.MED, Israel
Express

Black Sea
Express

ASIA-MED

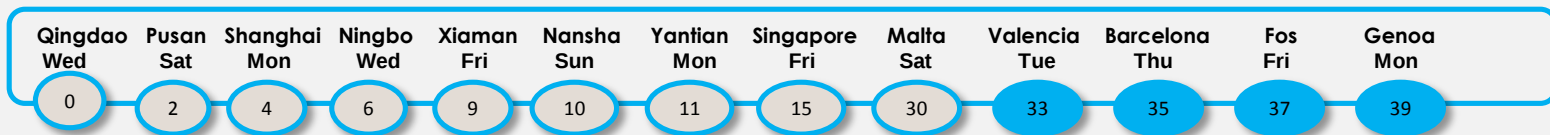
MD2

Qingdao
Italy



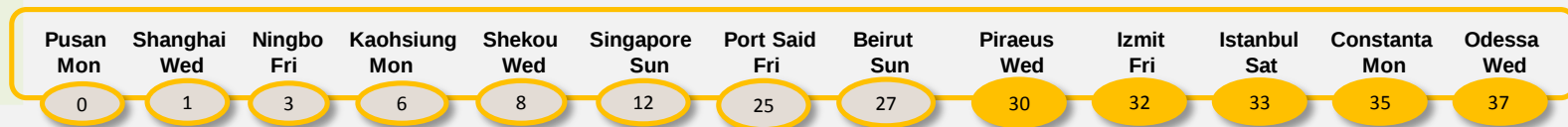
MEX1

Spain



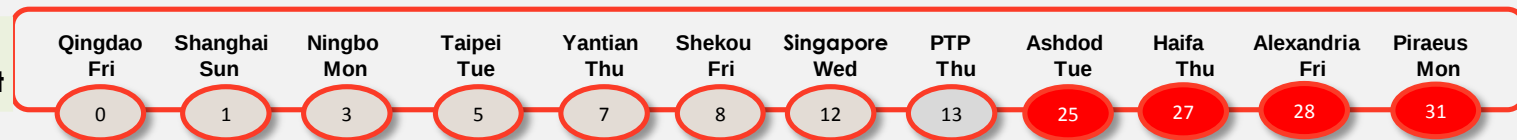
BEX

Turkey
B.Sea



FEM

Israel
Egypt



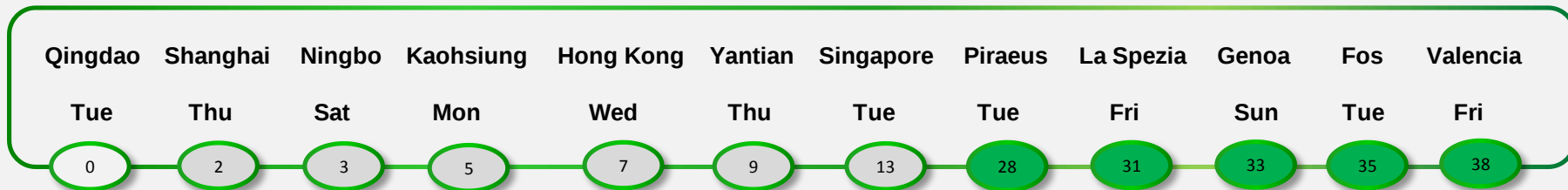
BEX2

Adriatic



MD2

ASIA-MED



Qingdao



Italy Express

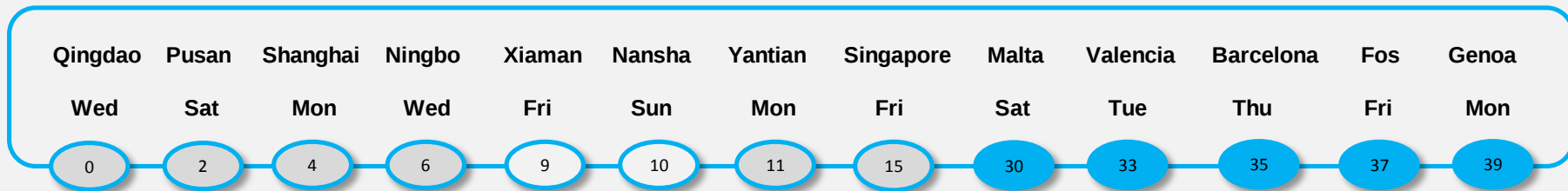


9 feeder network via Piraeus



MEX1

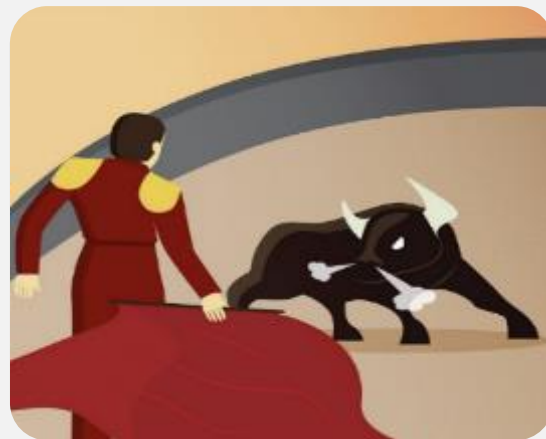
ASIA-MED



S.China

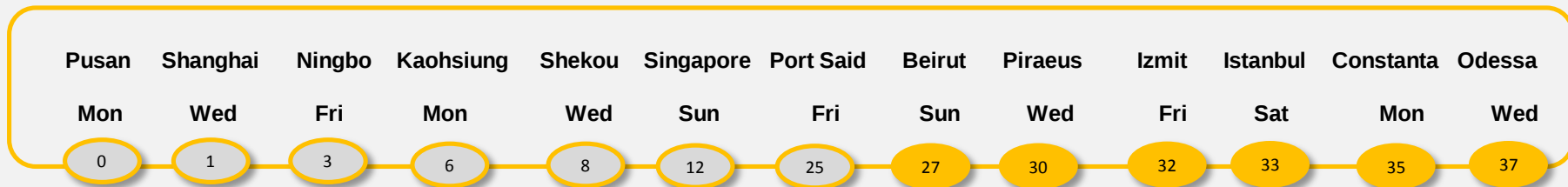


Spain Express



BEX

ASIA-MED



Black Sea Express

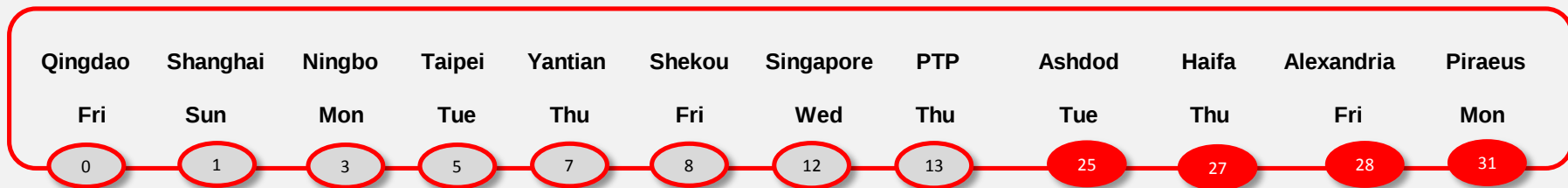


3 Turkish ports



FEM

ASIA-MED



Egypt, Israel Express



2 Israel ports

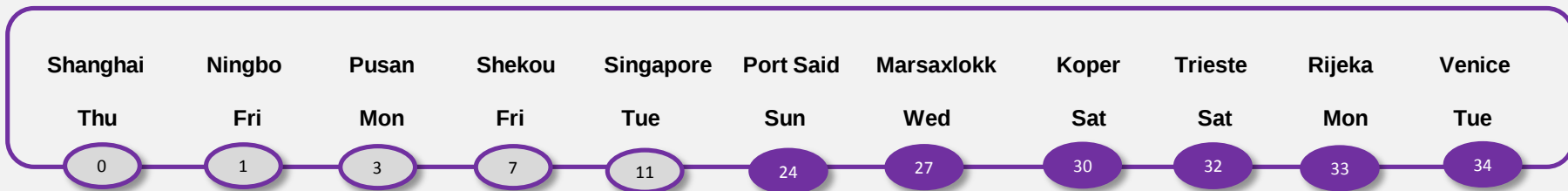


Taipei port



BEX2

ASIA-MED



Adriatic Express



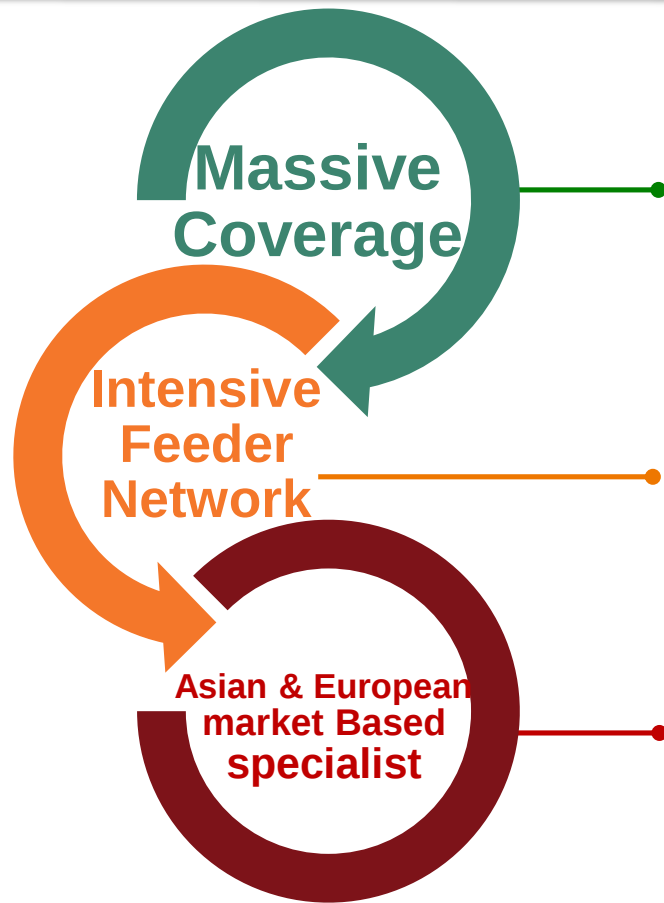
Venice



Gateway to Eastern Europe



Why Evergreen?



Evergreen Line	EUR	MED
Loops	6	5
ASIA ports	20	13
EUR/MED ports	13	22



ASIA : 51 loops
EUR: 12 loops MED: 11 loops

